

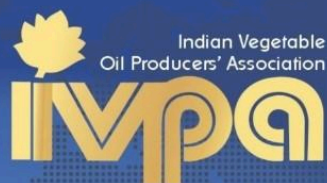
24 25 July 2025

JW Marriott, New Delhi



Agenda for IVPA Global RoundTable @4.0 on Navigating Tectonic Global Shifts

| Day 1 : 24th July 2025 Market Forces, Trade Strategies & Growth Levers | |
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| Time | Agenda Item |
| 8:00 AM - 9:00 AM | Registration and Networking |
| 9:30 AM - 10:00 AM | Inaugural Session |
| Welcome Address | Mr. Sudhakar Desai, President IVPA & CEO & Director, Emami Agrotech Ltd |
| Keynote Address | Trumping Uncertainties & Growing Responsibly Mr. Mohd. Haris Mohd Arshad, Group Chief Operating Officer, SD Guthrie Bhd., Malaysia |
| Keynote Address | Rebalancing and Navigating Through Global Tariffs- Emergence of New Trends and Opportunities Mr. Kevin Roepke, Regional Director for US Soyabean Export Council |
| Keynote Address | (TBC) Shri Piyush Goyal, Minister of Commerce and Industry, Government of India |
| Keynote Address | Indian Agriculture and Oilseed economy with reference to Macro Economic View Shri Pralhad Joshi, Minister of Consumer Affairs, Food and Public Distribution, Government of India |
| | Release of Souvenir by all dignitaries on dias Visit to Exhibition Area |

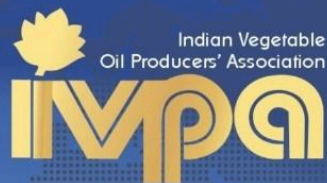


24 25 July 2025

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| 10:00 AM - 11:15 AM | SESSION I Global Market Trends – What Will Shape the Future? Understanding the major macro forces impacting edible oils |
| 10:00 AM - 10:15 AM | Paper 1: Feeding India's Future: Emerging Paradigms in Food Procurement and Supply Chains Mr. S. Sivakumar, Group Head – Agri & IT Businesses, ITC Limited |
| 10:15 AM - 10:30 AM | Paper 2: Impact of Renewable Fuels on Vegetable Oil Dynamics in the Context of the Tariffs and Counter tariffs Mr. Sandeep Bajoria, CEO, Sunvin Group |
| 10:30 AM - 10:45 AM | Paper 3: India's Path to Self-Sufficiency in Edible Oils – Vision, Challenges, and Solutions (TBA) |
| 10:45 AM - 11:00 AM | Paper 4: Driving Value Chain Innovation: The Strategic Role of IVPA's Centre of Excellence Dr. Bhavna Shah, Deputy CEO, N.K Proteins Private Ltd, India |
| 11:00 AM - 11:15 AM | Paper 5: India's Macro Policies For Vegoils & Allied Sector – Striking the Right Balance for Growth Mr. Sanjeev Asthana, CEO, Patanjali Foods Ltd. |
| 11:15 AM - 11:30 AM | Tea/Coffee Break |
| 11:30 AM - 12:45 PM | SESSION II Trade Policies & India's Position in Global Markets How regulatory shifts, FTAs, and global politics impact Indian edible oil businesses |
| 11:30 AM - 11:45 AM | Paper 6: Navigating Trade, Tariffs and Trust: Positioning Malaysian Palm Oil for the Indian Market Ms. Belvinder Sron, CEO, Malaysian Palm Oil Council (MPOC) |
| 11:45 AM - 12:00 PM | Paper 7: Thailand's Agri-Trade Outlook: Strengthening Supply Chains for Regional Dominance Dr. Burin Sukhphisa, Vice Chairman: Palm Oil Value Added Development Sub-committee |

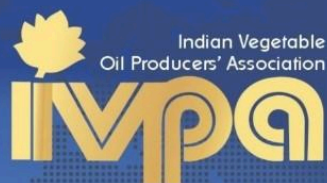


24 25 July 2025

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| 12:00 PM - 12:15 PM | Paper 8: Argentina's Oilseed Export Strategy: Managing Currency Risk and Enhancing Global Reach Mr. Mariano Beheran, Agriculture attaché of Argentina |
| 12:15 PM - 12:30 PM | Paper 9: Indonesia's Balancing Act: Sustainability Mandates and Competitive Advantage in Global Markets Dr. M. Fadhil Hasan, Senior Economist and Head of Foreign Affairs Division of Indonesian Palm Oil Association / GAPKI |
| 12:30 PM - 12:45 PM | Paper 10: Malaysia's Palm Oil Strategy: Sustaining Global Leadership in a Carbon-Conscious Economy Datuk Dr. Ahmad Parveez Ghulam Kadir, DG, MPOB |
| 12:45 PM - 1:15 PM | SESSION III Fireside Chat With Dr James Fry, Sheriff of Oxford, Oxford City Councillor for Walton Manor Ward, U.K by Mr. Sudhakar Desai, President IVPA & CEO & Director, Emami Agrotech Ltd |
| 1:15 PM - 1:30 PM | Paper 11: Palm & Laurics 2025: Navigating Price Volatility Amid Tectonic Shifts in Global Supply, Demand & Trade Flows Dr. Sathia Varqa, Senior Analyst, Fastmarkets Palm Oil Analytics |
| 1:30 PM - 2:30 PM | Business Lunch and Networking |
| 2:30 PM - 2:45 PM | MOU Signing between IVPA and GAPKI, UOB |
| 2:45 PM - 3:15 PM | SESSION IV Reimagining India's Edible Oil Future – Policies, Sustainability, and Innovation |
| 2:45 PM - 3:00 PM | Paper 12: Revolutionizing Policy Frameworks: Navigating Climate, Resilience, and Geopolitics in India's Edible Oil Sector Mr. G.K. Sood |
| 3:00 PM - 3:15 PM | Paper 13: Out-of-the-Box Thinking: Futureproofing India's Vegetable Oil Economy Mr G Chandrasekhar, Senior Editor and Policy Commentator in Agribusiness and Commodity Markets |

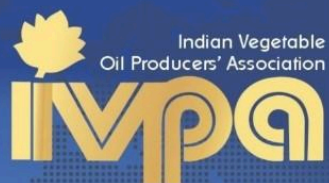


24 25 July 2025

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| 3:15 PM - 5:15 PM | SESSION V Retail & Consumer Markets – Winning in a Competitive Landscape Demand trends, branding, and retail strategies that drive market share |
| 3:15 PM - 3:30 PM | Paper 14: Consumer Preferences and changes– What’s Driving Edible Oil Choices in 2025? Mr. Angshu Mallick, CEO, AWL Agri Business Ltd. |
| 3:30 PM - 3:45 PM | Paper 15: Branding & Packaging Innovations – What Sells, What Doesn’t (TBC) |
| 3:45 PM - 4:00 PM | Paper 16: Risk Management For Palm Oil, Hedging Through Derivatives Ms. Gabriela Gan, CFA, Director, Derivatives, UOB Kay Hian Securities (M) SDN BHD, Malaysia |
| 4:00 PM - 4:15 PM | Paper 17: TBC |
| 4:15 PM - 4:30 PM | Paper 18: TBC |
| 4:30 PM - 4:45 PM | Tea/Coffee Break |
| 4:45 PM - 5:00 PM | Paper 19: TBC |
| 5:00 PM - 5:15 PM | Paper 20: IVPA recommendations with regard to the implementation of national mission on oilseeds Mr. Amrendra Mishra, M.D. (Oilseeds) & Country Manager India at ADM Agro Industries India Pvt. Ltd. |
| 5:15 PM - 6:00 PM | SESSION VI Panel Discussion on Weather, Demand & Geopolitical Risks – The Big Price Movers-Role of India |
| Moderator | Mr. Mrituenjay Kumar Jha, Commodity Editor and Anchor, Zee Business |
| | Mr. Sunil Kumar Singh, Partner, SS Agrovision LLP, Former AMD, NAFED |
| | Mr. Vivek Pathak, Managing Director, Athena Tradewinds Pvt. Ltd. |

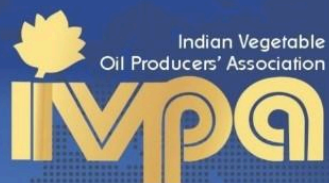


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| | Mr. Sudhakar Tomar, President- India Middle East Agri Alliance - UAE & UK & Chairman – Bharat Subcontinent Agri Foundation - India |
| | Mr. Vijay Data, MD Vijay Solvex Ltd. |
| | Mr. Nirav Desai, Managing Partner - GGN Group, India |
| | Mr. Jayesh K. Thakkar, Managing Director, Gokul Agro Resources Ltd, India |
| | Mr. Samir Desai, Co-Founder and CEO, BNS Group SA, Director - Goodhope Group |
| 7:30 PM - 10:30 PM | Cultural Evening, Networking & Cocktail Dinner |
| ----- End of Day One ----- | |

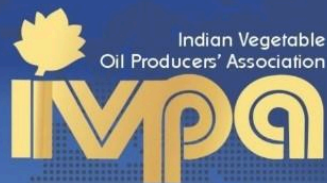


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| Day 2 : 25th July 2025 Market Forces, Trade Strategies & Growth Levers | |
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| Time | Agenda Item |
| 9:00 AM - 10:00 AM | SESSION VII : Driving Innovation in the Edible Oil Industry – The Path Forward. Exploring innovations in production, technology, and business models that will shape the future of the edible oil industry |
| 9:00 AM - 9:15 AM | Paper 21: Smart Farming and Precision Agriculture – Transforming Edible Oil Production in India Dr. Vijay Sardana, V.P & Head – Food Security, Agribusinesses, Policies & Projects |
| 9:15 AM - 9:30 AM | Paper 22: Disrupting the Supply Chain – How Blockchain and IoT Can Revolutionize Edible Oil Trade Mr. Deepak Pareek, Founder, HnyB Tech-Incubations Pvt. Ltd. |
| 9:30 AM - 9:45 AM | Paper 23: Edible Oils: A key catalyst for FMCG and Food Demand Mr. Somnath Chatterjee, Executive Vice President, Head of Procurement & Logistics, ITC's Food Division |
| 9:45 AM - 10:00 AM | Paper 24: U.S. Soybean Oil: Advancing Health, Functionality, and Innovation Ms. Christelle Cordahi, Regional Head Human Utilization & Nutrition Consultant, South Asia, U.S. Soybean Export Council |
| 10:00 AM - 10:45 AM | SESSION VIII Sustainability Panel Discussion |
| | IDH |
| | RSPO |
| | CRB |
| | Preferred by Nature |
| | RTRS |

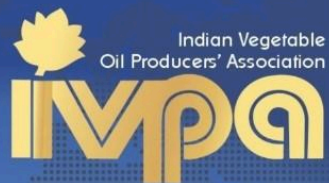


24 25 July 2025

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| | Mr. Sougata Niyogi, CEO, Godrej Agrovet |
| 10:45 AM - 11:00 AM | Tea/Coffee Break |
| 11:00 AM - 12:00 PM | SESSION IX Global Market Trends – What Will Shape the Future? Understanding the major macro forces impacting edible oils. |
| 11:00 AM - 11:15 AM | Paper 25: Global Shocks and Shifts: Major Macro Forces Redefining the Edible Oil Landscape Mr. David Mielke, Director, ISTA Mielke GmbH -- OIL WORLD, Hamburg, Germany |
| 11:15 AM - 11:30 AM | Paper 26: Global Production & Demand Shifts – Winners & Losers Dr. Julian C McGill, Managing Director Glenauk Economics, UK |
| 11:30 AM - 11:45 AM | Paper 27: Balancing The Basket: Palm Oil Outlook in the Global Tug-Of-war with Competing Oils Mr. Sandeep Bhan, CEO, SD Guthrie International Trading Pte Ltd. Singapore |
| 11:45 AM - 12:00 PM | Paper 28: Macro Economics, Crude, Bio Diesel Impact, Analysis on S&D of Vegetable Oils and Price Forecast Mr. Nagaraj Meda, CMD, TransGraph Consulting |
| 12:00 PM - 12:45 PM | SESSION X Panel Discussion on Global Price Forecast 2024-25 – Market Fundamentals & Projections |
| Moderator | Ms. Manisha Gupta, Group Commodities Editor, CNBC |
| | Mr. Pradeep Chowdhry, Managing Director Gemini Edible oils Ltd. |
| | Mr. Vidya Bhushan, Head – Edible Oils, Bunge India Pvt Ltd |
| | Mr. Mayur Toshniwal, President, Head of Trading, Emami Agrotech Limited |
| | Mr. Prashant Reddy, Head : Oil and Oil seeds at Louis Dreyfus Company |



24 25 July 2025

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| | Mr. Sandeep Bajoria, CEO, Sunvin Group |
| | Mr. Aashish Acharya, Vice President, International Trade Division Patanjali Foods Ltd |
| | Mr. Purnendu R. Thakore, CEO, IFFCO Singapore PTE Limited |
| | Mr. Jairaj |
| 12:45 PM - 1:00 PM | Vote of Thanks by Mr. S. P. Kamrah, Secretary General, IVPA |
| 1:00 PM - 2:00 PM | Business Lunch and Networking |
| 2:00 PM - 3:45 PM | RSPO Meeting |
| 3:45 PM - 4:00 PM | Tea/Coffee Break |
| 4:00 PM- 6:00 PM | USSEC Meeting |