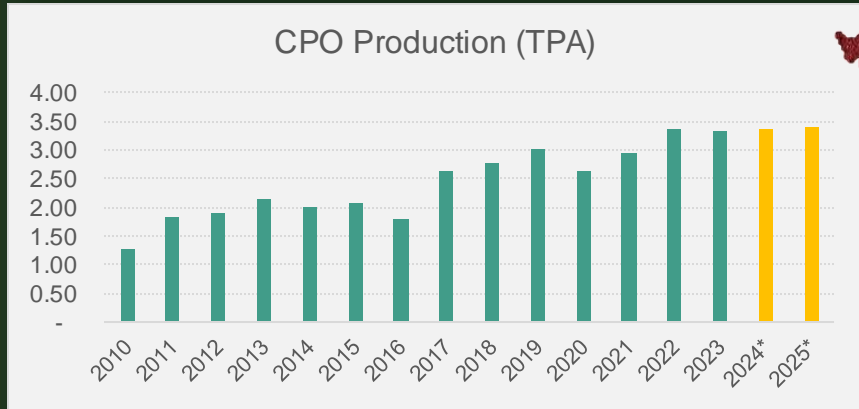


# Thailand – at a Glance

Information as of October 2024

Source: RSPO Market data & Office of Agricultural Economics (OAE)

Domestic Use : Export = ~ 2 : 1



## Current Thai CSPO Outlet

90% - Domestic Use  
10% - Exported

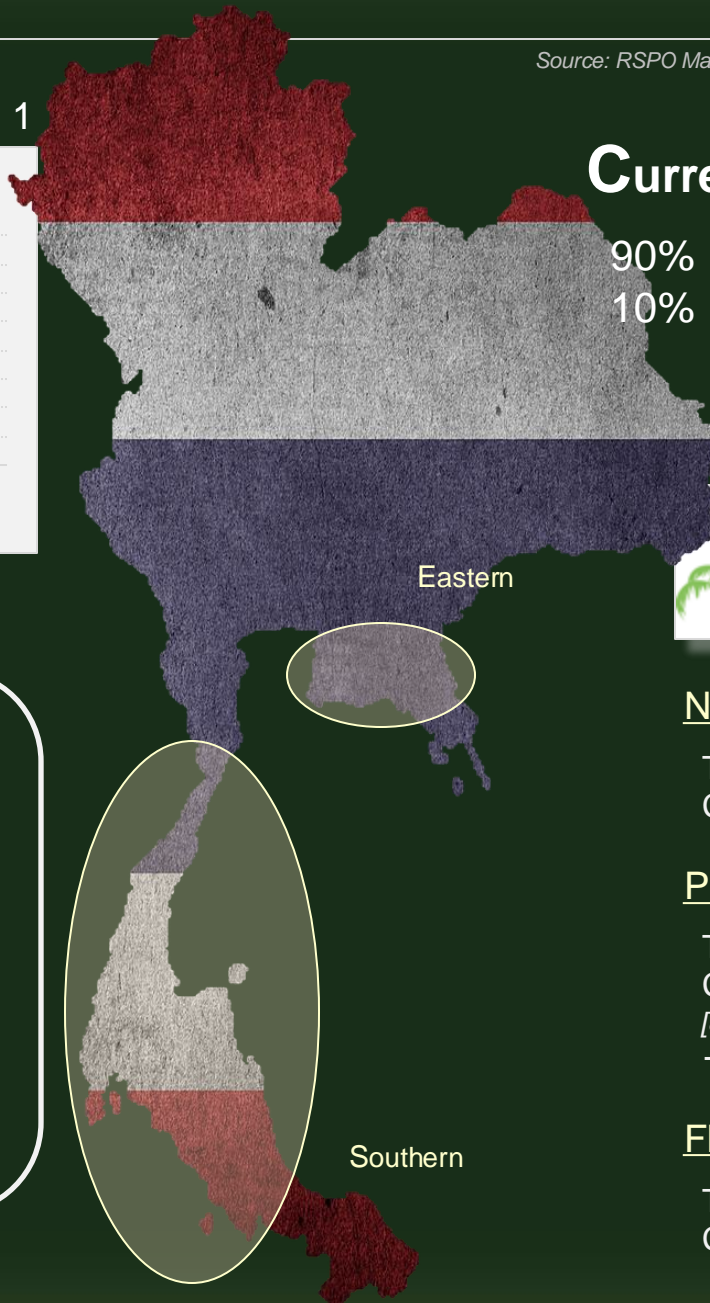
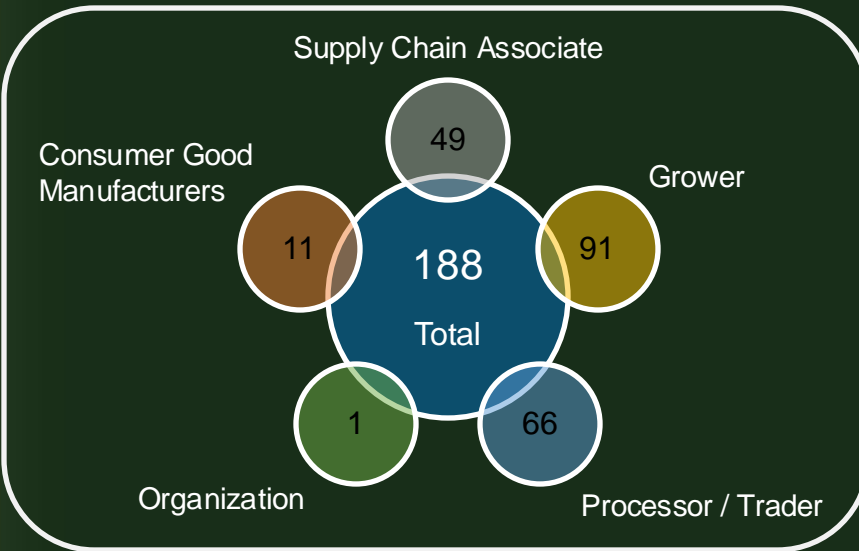
### FARMERS



### MILLS



## Current Active RSPO Members



### No. of Farmers

Total : ~ 400,000 Households  
Certified : 9,097 / 34 ISH certified

### Plantation Area

Total : ~ 1.02 M.ha  
Certified : ~ 57,300 ha  
[80% ISH, 20% Growers w/ mills]  
→ 5.6 %

### FFB production

Total = ~ 18.1 MT/Yr  
Certified = ~ 1.1 MT/Yr

### No. of Mills

Total : 109  
Certified : 31 [12IP/29MB]  
→ 28 %

### CPO Production

Total = ~ 3.3 MT/Yr  
Certified = ~ 0.2 MT/Yr



# Thailand – Sustainability Recent Development

Forming of all stakeholders' alliance (October 31, 2022)



Vision : Promotion of Sustainable production and utilization of palm oil throughout the entire supply chain in accordance with international standards of relevance

Target : Improve standard on Sustainable Palm Oil Production with the view to achieve an equilibrium of economic, social and environmental interests

Mission : Promoting and supporting sustainable production and utilization of palm oil, adopting of value-added innovations and expansion of cooperation on sustainability

## TASPO ( Thailand Alliance for Sustainable Palm Oil )

- Founded by Five major organizations of the oil palm industry
  1. National Farmers Council
  2. Palm Oil Mills Association
  3. Palm Oil Refinery Association
  4. Thai Biodiesel Producers Association
  5. Oleochemical Producers Trade Association
- Supported by RSPO & TEI ( Thailand Environment Institute )

### 1<sup>st</sup> step GOAL

*“5% Expansion (from total planting area) of RSPO certified plantation area within 3 years”*

#### Main Strategy (from TH industry's pain points) :

- Support integration of all related policies together with authorities
- Form Thailand RSPO Knowledge Hub
- Develop effective communication to reach all stakeholders
- Raise financial support mainly through TASPO